



Léo Darmon
Co-Fondateur @Ethanolle
Agence CRM Monday



Les nouvelles fonctionnalités

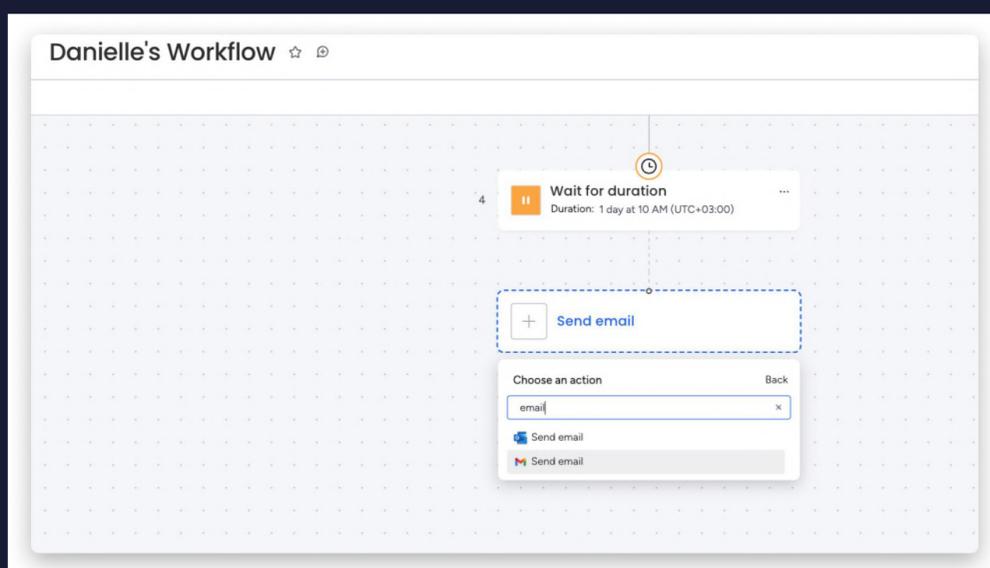
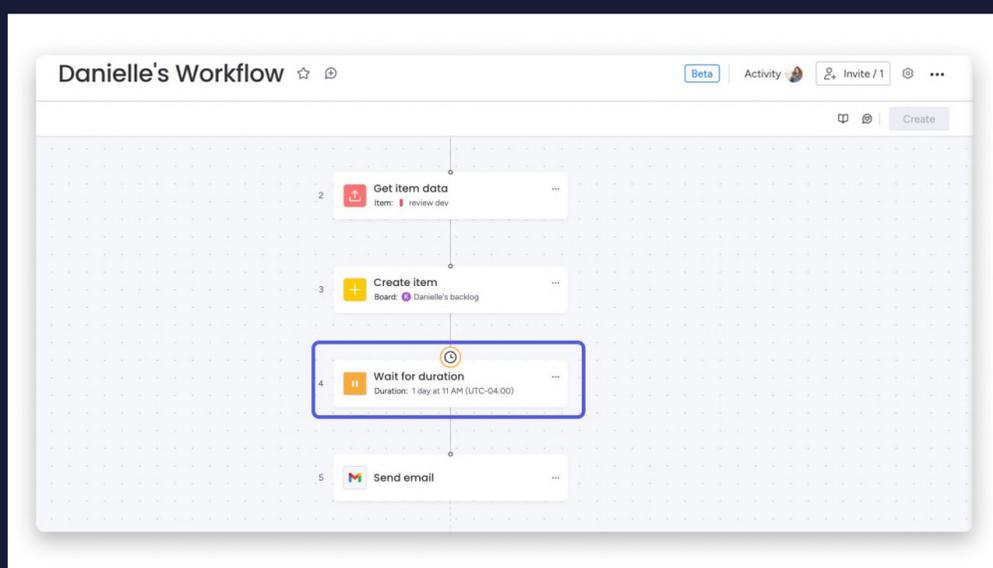
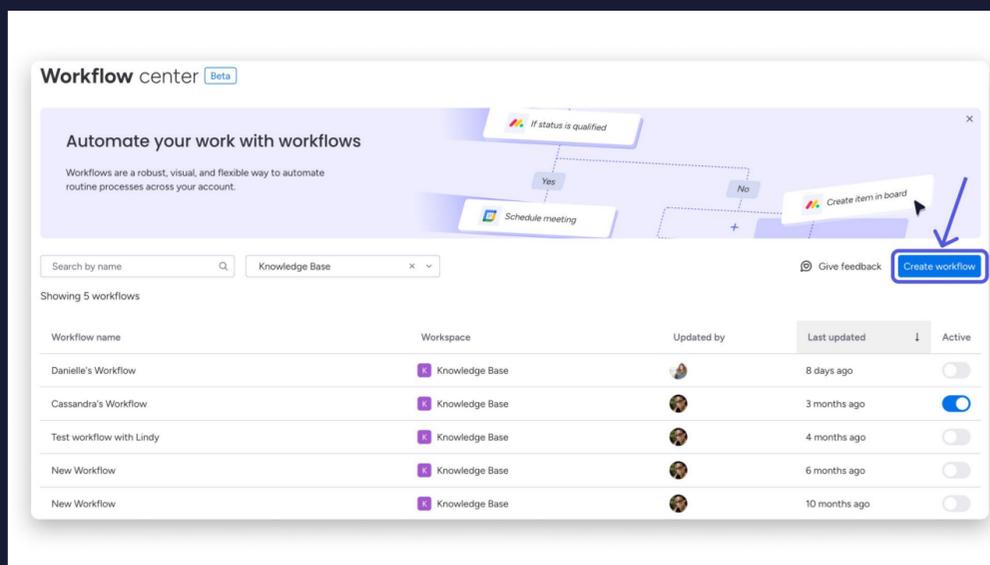
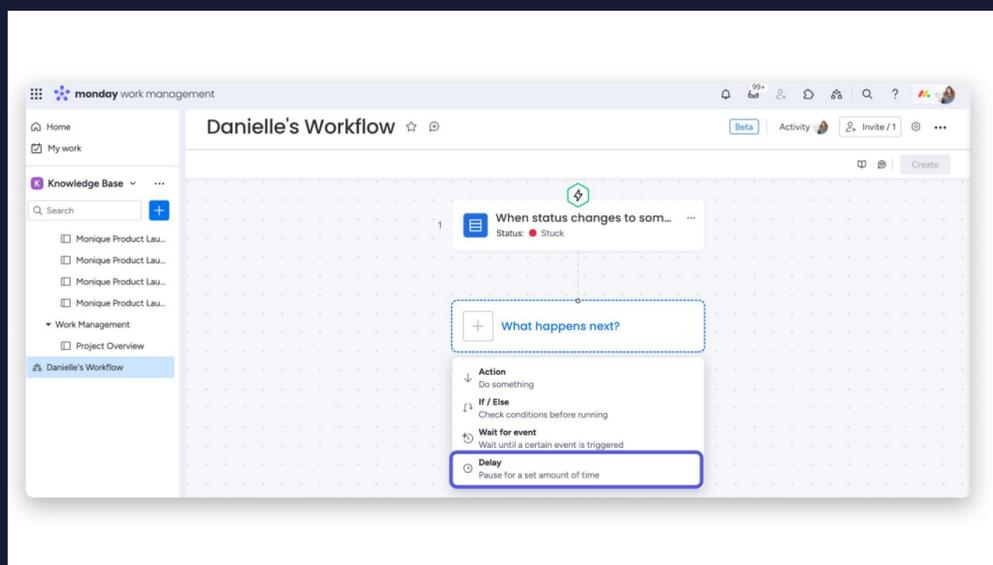
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du mois de juin



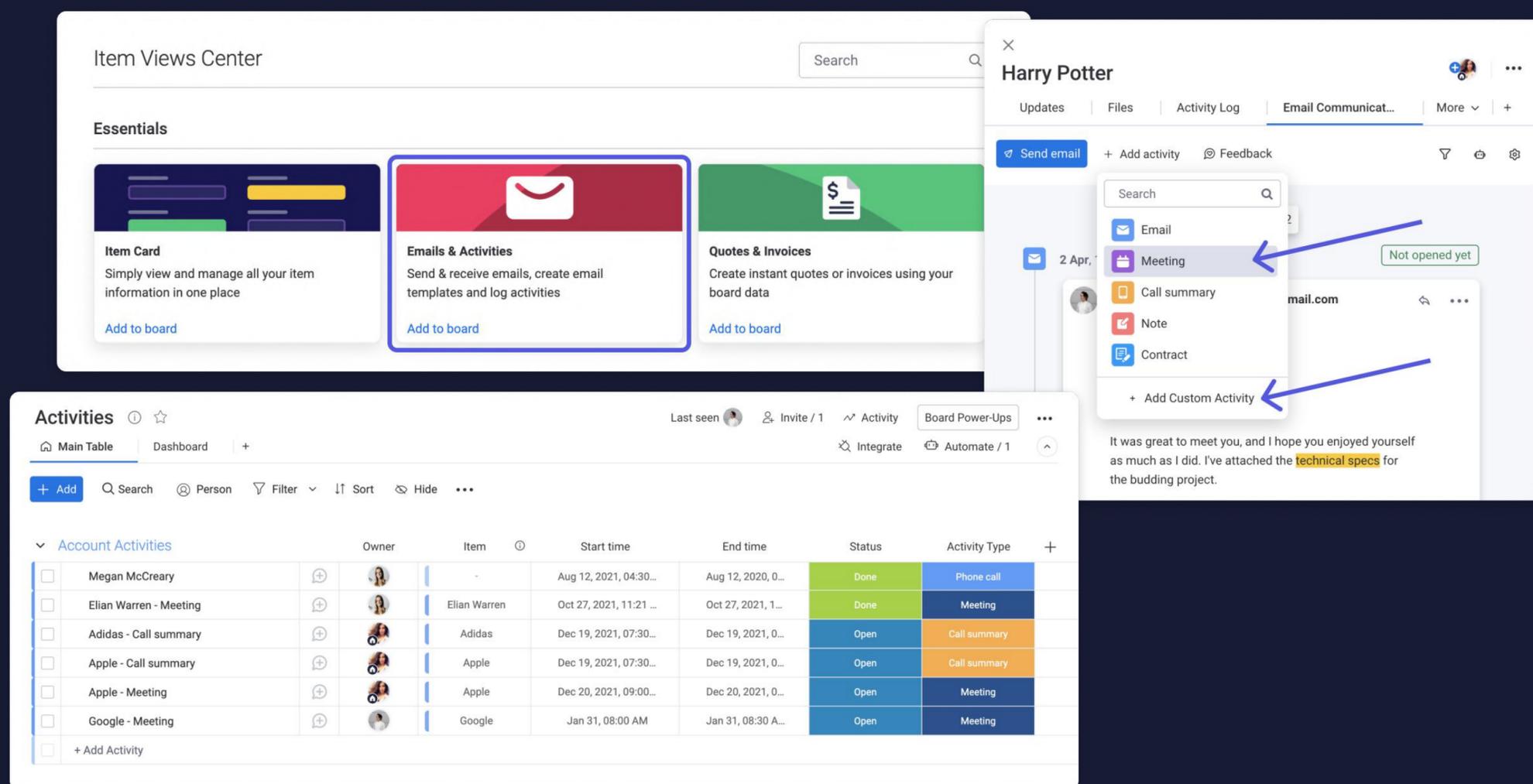
Flux de travail sur Monday : bloc de délais



Nouveau bloc dans les **workflows de Monday** permettant de définir des délais spécifiques entre les étapes, pour une meilleure **gestion des processus**.



Gestion avancée des activités dans les Emails & Activités



Item Views Center

Essentials

- Item Card: Simply view and manage all your item information in one place. [Add to board](#)
- Emails & Activities: Send & receive emails, create email templates and log activities. [Add to board](#)
- Quotes & Invoices: Create instant quotes or invoices using your board data. [Add to board](#)

Activities

Main Table | Dashboard

+ Add | Search | Person | Filter | Sort | Hide

	Owner	Item	Start time	End time	Status	Activity Type
<input type="checkbox"/>	Megan McCreary	-	Aug 12, 2021, 04:30...	Aug 12, 2020, 0...	Done	Phone call
<input type="checkbox"/>	Elian Warren - Meeting	Elian Warren	Oct 27, 2021, 11:21 ...	Oct 27, 2021, 1...	Done	Meeting
<input type="checkbox"/>	Adidas - Call summary	Adidas	Dec 19, 2021, 07:30...	Dec 19, 2021, 0...	Open	Call summary
<input type="checkbox"/>	Apple - Call summary	Apple	Dec 19, 2021, 07:30...	Dec 19, 2021, 0...	Open	Call summary
<input type="checkbox"/>	Apple - Meeting	Apple	Dec 20, 2021, 09:00...	Dec 20, 2021, 0...	Open	Meeting
<input type="checkbox"/>	Google - Meeting	Google	Jan 31, 08:00 AM	Jan 31, 08:30 A...	Open	Meeting

Harry Potter

Updates | Files | Activity Log | Email Communicat... | More

Send email | Add activity | Feedback

Search

- Email
- Meeting
- Call summary
- Note
- Contract
- + Add Custom Activity

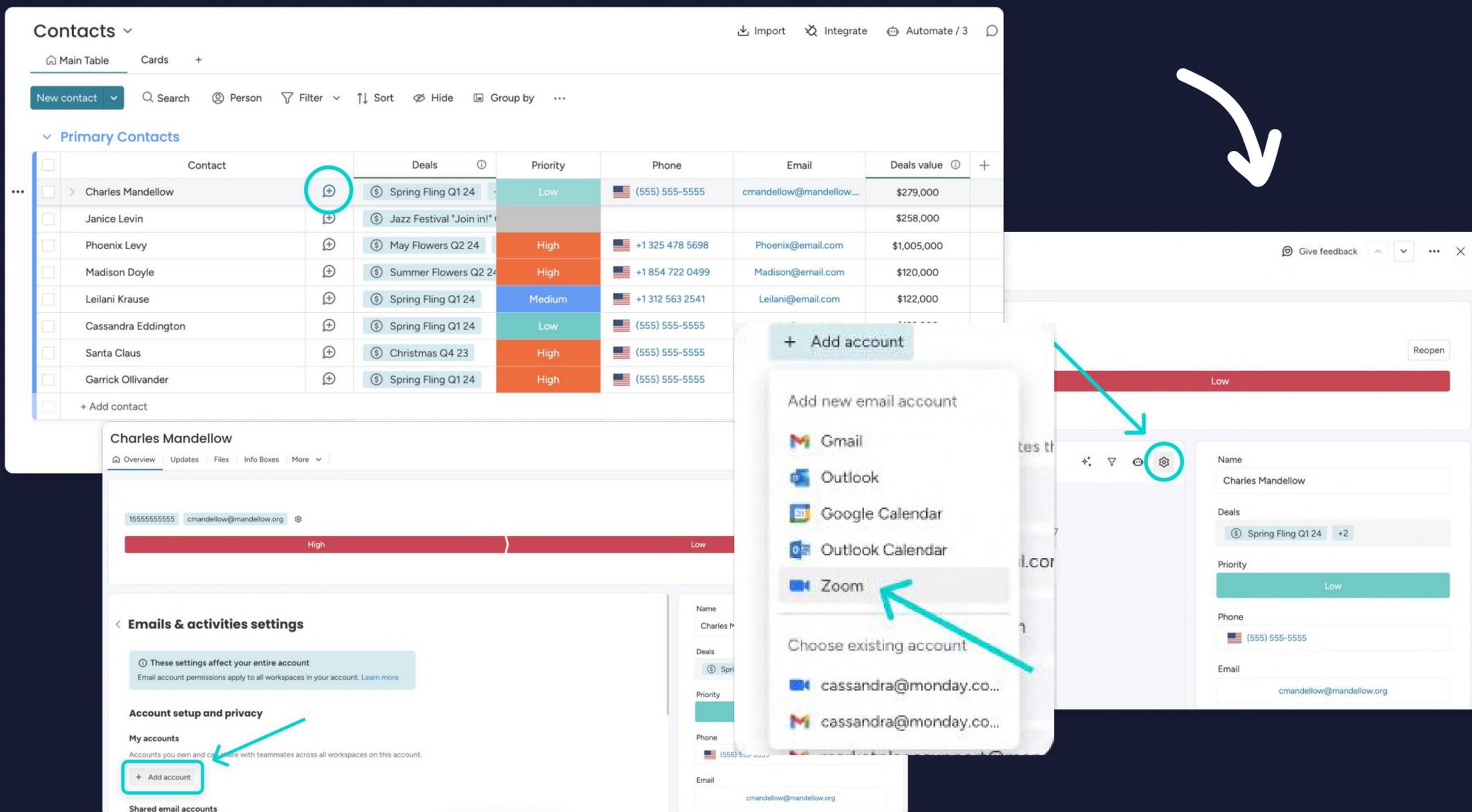
2 Apr. ... Not opened yet

It was great to meet you, and I hope you enjoyed yourself as much as I did. I've attached the **technical specs** for the budding project.

Amélioration des fonctionnalités de **gestion des activités**, permettant une organisation plus efficace et une meilleure collaboration au sein des équipes.



Intégration Zoom pour les Emails & Activités



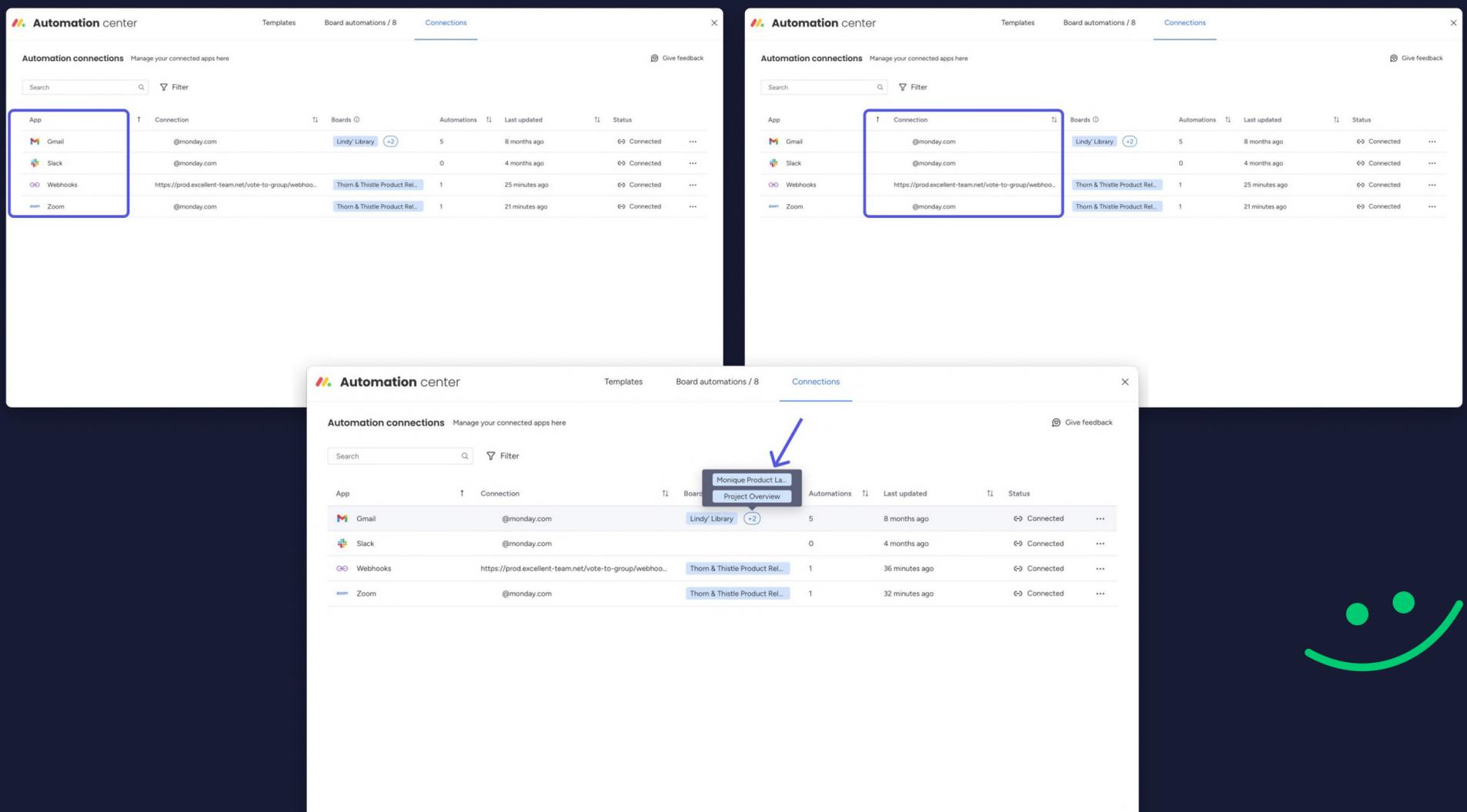
The image displays a multi-step process for integrating Zoom into the Ethanolle system. It starts with a 'Contacts' table listing various contacts and their associated deals. A red circle highlights the '+' icon next to a contact, which leads to a detailed view of that contact. In this view, a red circle highlights the settings gear icon. This icon opens a modal window titled 'Add account', which lists various services for integration, including Gmail, Outlook, Google Calendar, Outlook Calendar, and Zoom. A red arrow points to the Zoom option. Below this, another red circle highlights the 'Add account' button in the 'Emails & activities settings' section of the contact's profile, which also opens the 'Add account' modal.

Contact	Deals	Priority	Phone	Email	Deals value
Charles Mandellow	Spring Fling Q1 24	Low	(555) 555-5555	cmandellow@mandellow...	\$279,000
Janice Levin	Jazz Festival "Join in!"	Medium			\$258,000
Phoenix Levy	May Flowers Q2 24	High	+1 325 478 5698	Phoenix@email.com	\$1,005,000
Madison Doyle	Summer Flowers Q2 24	High	+1 854 722 0499	Madison@email.com	\$120,000
Leilani Krause	Spring Fling Q1 24	Medium	+1 312 563 2541	Leilani@email.com	\$122,000
Cassandra Eddington	Spring Fling Q1 24	Low	(555) 555-5555		
Santa Claus	Christmas Q4 23	High	(555) 555-5555		
Garrick Ollivander	Spring Fling Q1 24	High	(555) 555-5555		

Intégration native avec **Zoom** pour la gestion des réunions et des activités associées aux **emails**, pour une meilleure synchronisation et une traçabilité des communications.



Intégrations et gestion des connexions sur Monday.com



The image displays three screenshots of the Monday.com Automation center interface, specifically the 'Connections' tab. The top two screenshots show a list of connected apps (Gmail, Slack, Webhooks, Zoom) with columns for App, Connection, Boards, Automations, Last updated, and Status. The bottom screenshot shows a detailed view of a connection for 'Monique Product La... Project Overview', with a blue arrow pointing to the connection name.

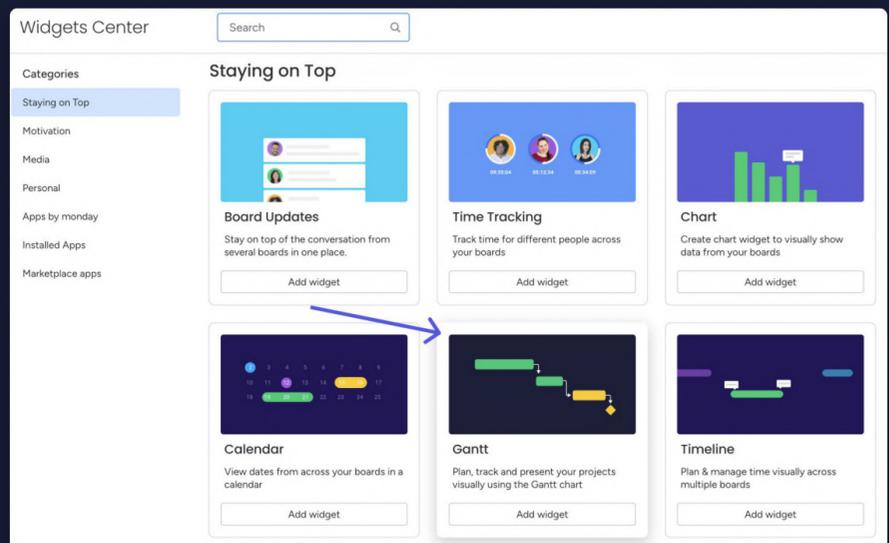
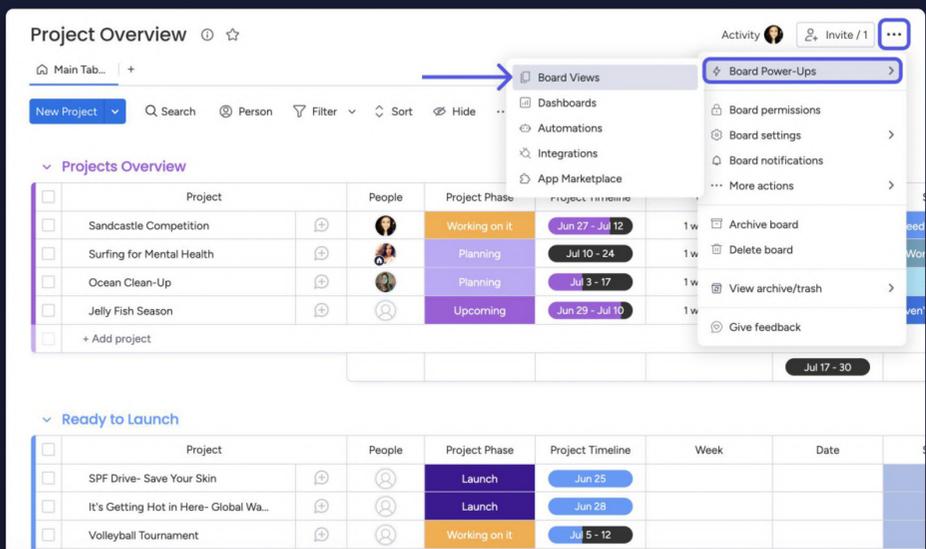
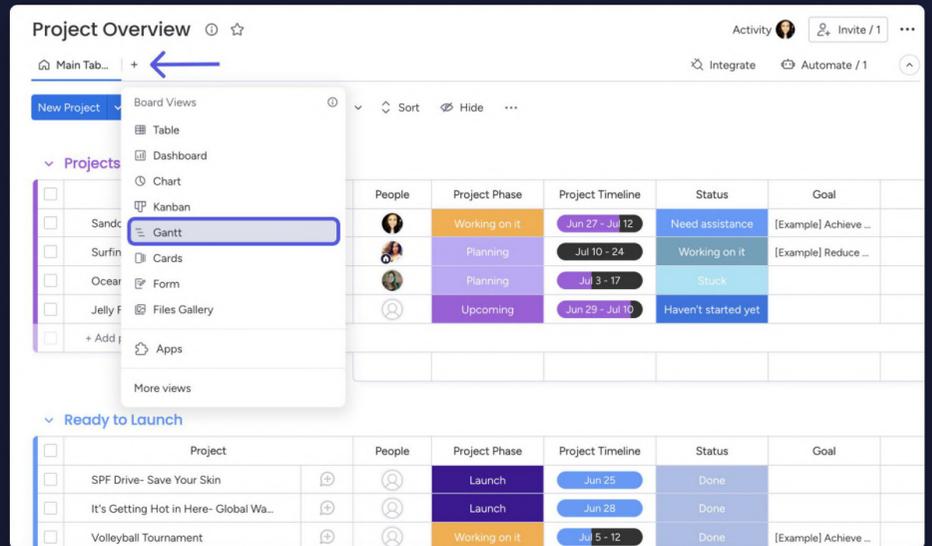
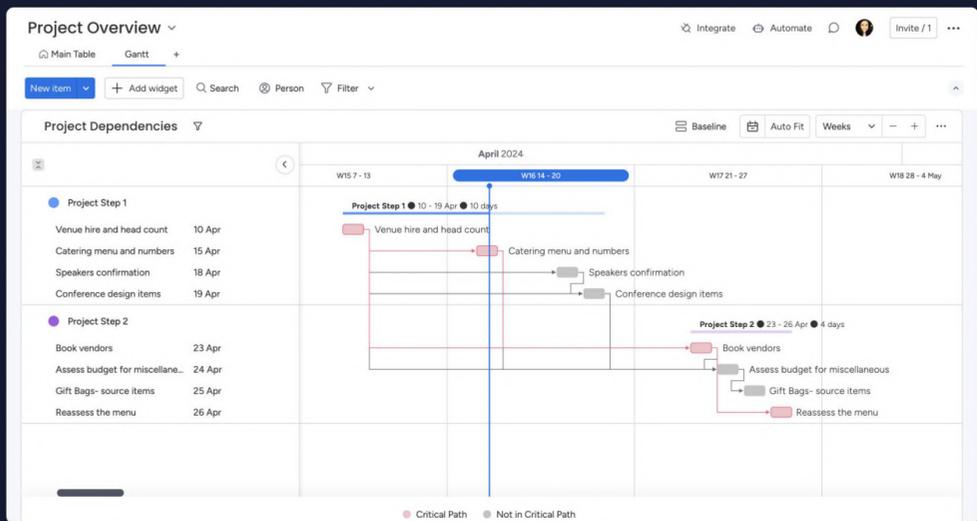
App	Connection	Boards	Automations	Last updated	Status
Gmail	@monday.com	Lindy Library (+2)	5	8 months ago	Connected
Slack	@monday.com		0	4 months ago	Connected
Webhooks	https://prod.excellent-team.net/vote-to-group/webhook...	Thorn & Thistle Product Rel...	1	25 minutes ago	Connected
Zoom	@monday.com	Thorn & Thistle Product Rel...	1	21 minutes ago	Connected



Amélioration de la **gestion des intégrations et des connexions** avec d'autres outils, facilitant l'interopérabilité et l'automatisation des flux de travail.



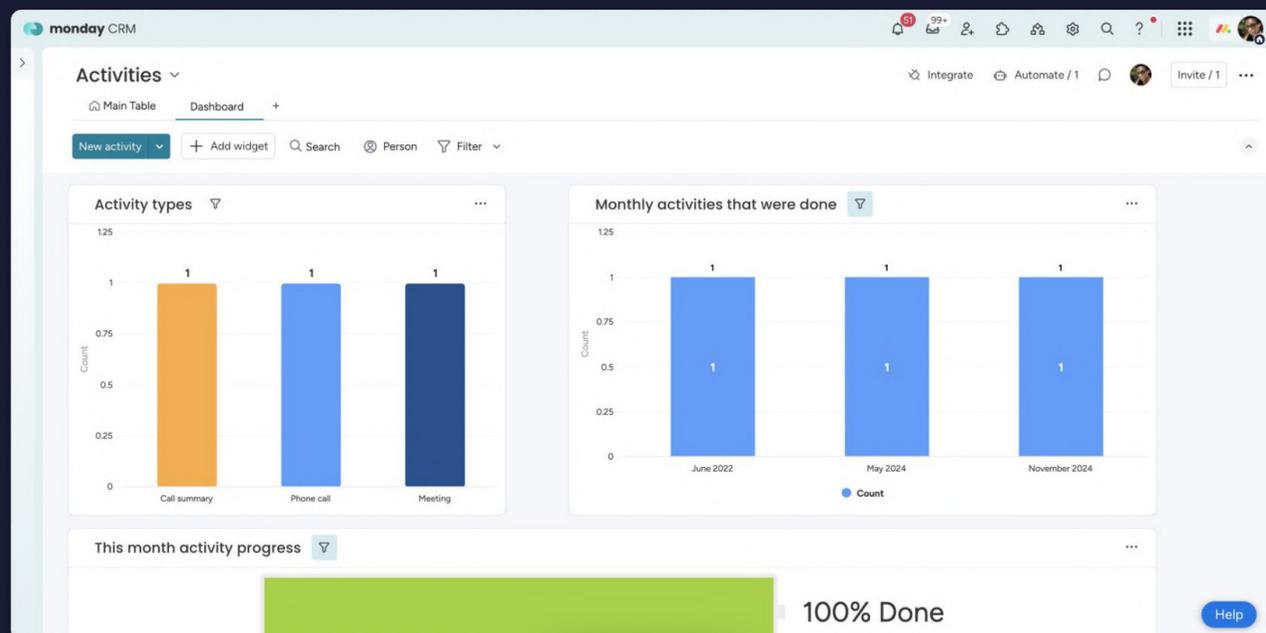
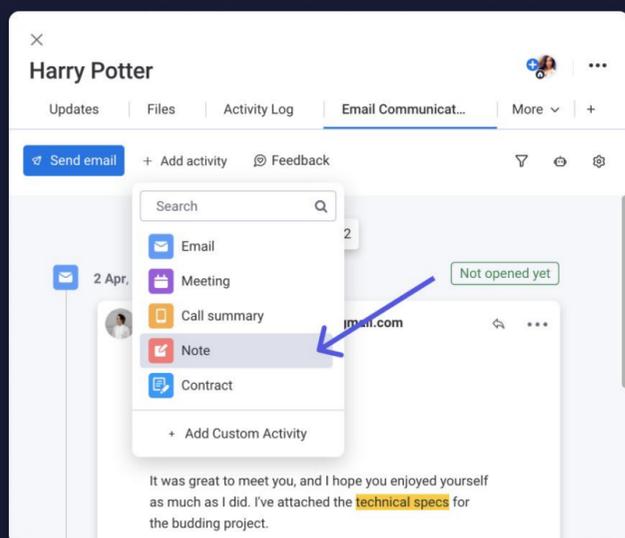
Vue et widget Gantt Chart



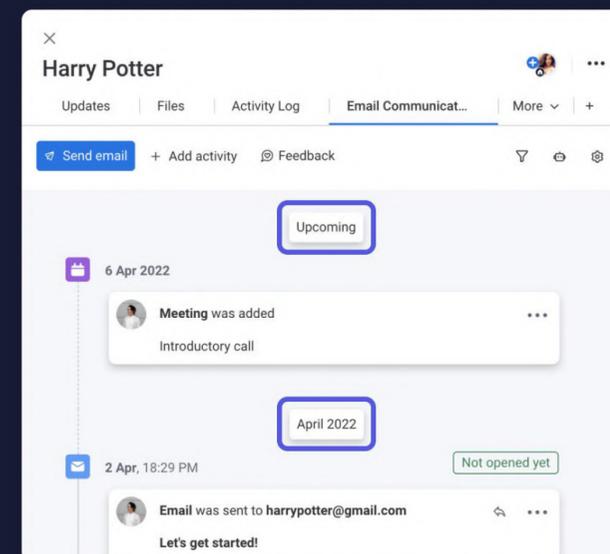
Introduction d'une vue **Gantt Chart** améliorée avec un widget correspondant, permettant une visualisation claire et détaillée des plannings et des dépendances de projet.



Gestion améliorée des activités dans Emails & Activités :



Activity	Owner	Item	Start time	End time	Status	Activity Type
Introductory meeting	[Avatar]	Golden Mylk Advertising Campaign Q3...	Jun 15, 2022, 3:00 AM		Done	Phone call
Deal 1 - Meeting to review proposal	[Avatar]	Summer Flowers Q2 24	Nov 2, 9:11 AM	Nov 2, 9:41 AM	Done	Meeting
Garrick Ollivander - Call summary	[Avatar]	Garrick Ollivander	May 8, 1:00 PM	May 8, 1:30 PM	Done	Call summary



Améliorations supplémentaires dans la **gestion des activités** pour une meilleure traçabilité et organisation.



Merci



à demain pour un
prochain post



Abonnez vous pour plus de TIPS



Léo Darmon · Vous

Co-Fondateur @Geostudy France - CRM Architect | SEO/IA | Automatisati...

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