



Léo Darmon
Co-Fondateur @Ethanolle
Agence CRM Monday



Transformez votre gestion des e-mails avec



monday.com

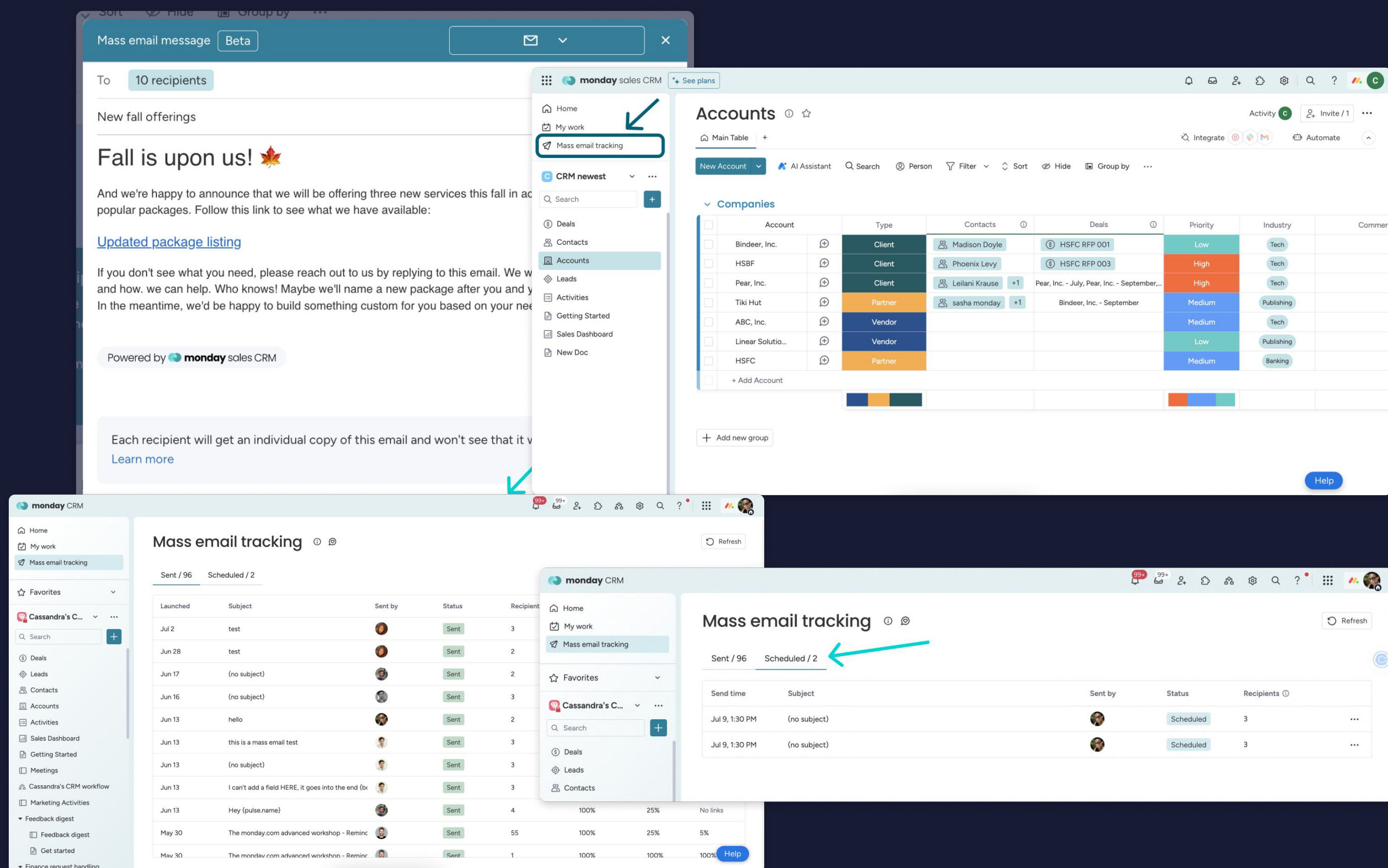
&



monday CRM



Optimisation des envois massifs d'emails avec mondayCRM



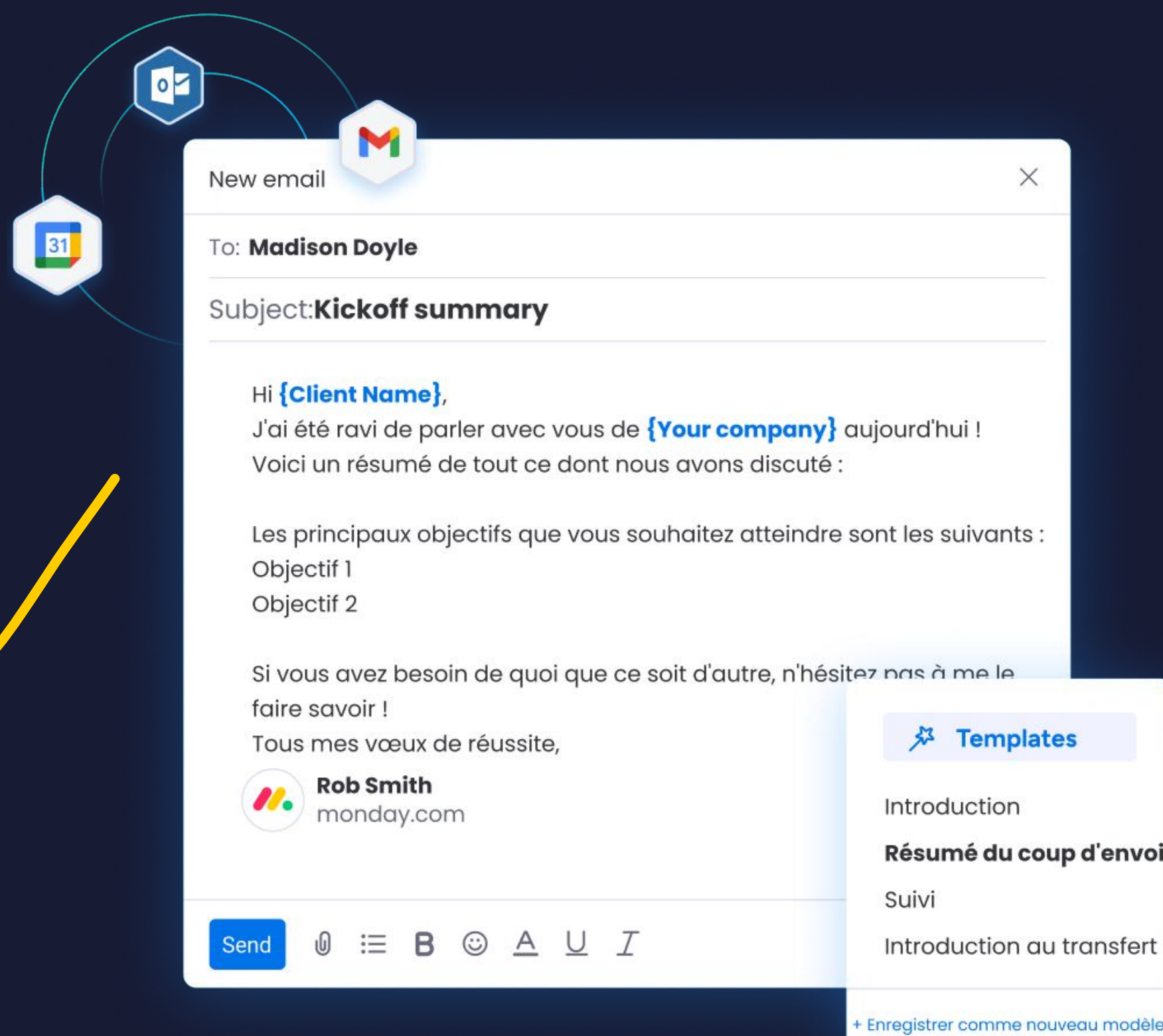
The collage illustrates the workflow for sending and tracking mass emails in mondayCRM. It shows the email composition interface, the main account list, and the detailed tracking of sent and scheduled emails.

Envoyez des **emails de masse**, personnalisez vos messages, et utilisez des **modèles préétablis** pour gagner du temps. Suivez les performances en temps réel pour ajuster votre stratégie et améliorer vos campagnes.



E-mails et Activités

Centralisez la
Communication **Client**.



Intégrez vos **e-mails** avec **mondayCRM** pour une **communication client centralisée**. Suivez automatiquement les interactions et utilisez des modèles personnalisés pour gagner du temps.



Intégration Zoom pour les Emails & Activités

Contacts

Main Table Cards +

New contact Search Person Filter Sort Hide Group by

Primary Contacts

Contact	Deals	Priority	Phone	Email	Deals value
Charles Mandellow	Spring Fling Q1 24	Low	(555) 555-5555	cmandellow@mandellow...	\$279,000
Janice Levin	Jazz Festival "Join in!"				\$258,000
Phoenix Levy	May Flowers Q2 24	High	+1 325 478 5698	Phoenix@email.com	\$1,005,000
Madison Doyle	Summer Flowers Q2 24	High	+1 854 722 0499	Madison@email.com	\$120,000
Leilani Krause	Spring Fling Q1 24	Medium	+1 312 563 2541	Leilani@email.com	\$122,000
Cassandra Eddington	Spring Fling Q1 24	Low	(555) 555-5555	cassandra@monday.com	\$122,000
Santa Claus	Christmas Q4 23	High	(555) 555-5555	jollyoldstnick@gmail.com	\$1,000,000,000
Garrick Ollivander	Spring Fling Q1 24	High	(555) 555-5555	garrickollivanderinc@gm...	\$122,000

+ Add contact

Give feedback

Reopen

Low

Dec 11, 2023, 09:27

Name
Charles Mandellow

Deals
Spring Fling Q1 24 +2

Priority
Low

Phone
(555) 555-5555

Email
cmandellow@mandellow.org

Charles Mandellow

Overview Updates Files Info Boxes More

15555555555 cmandellow@mandellow.org

High Low

Reopen

Emails & activities settings

These settings affect your entire account
Email account permissions apply to all workspaces in your account. [Learn more](#)

Account setup and privacy

My accounts

Accounts you own and collaborate with teammates across all workspaces on this account.

+ Add account

Shared email accounts

Name
Charles Mandellow

Deals
Spring Fling Q1 24 +2

Priority
Low

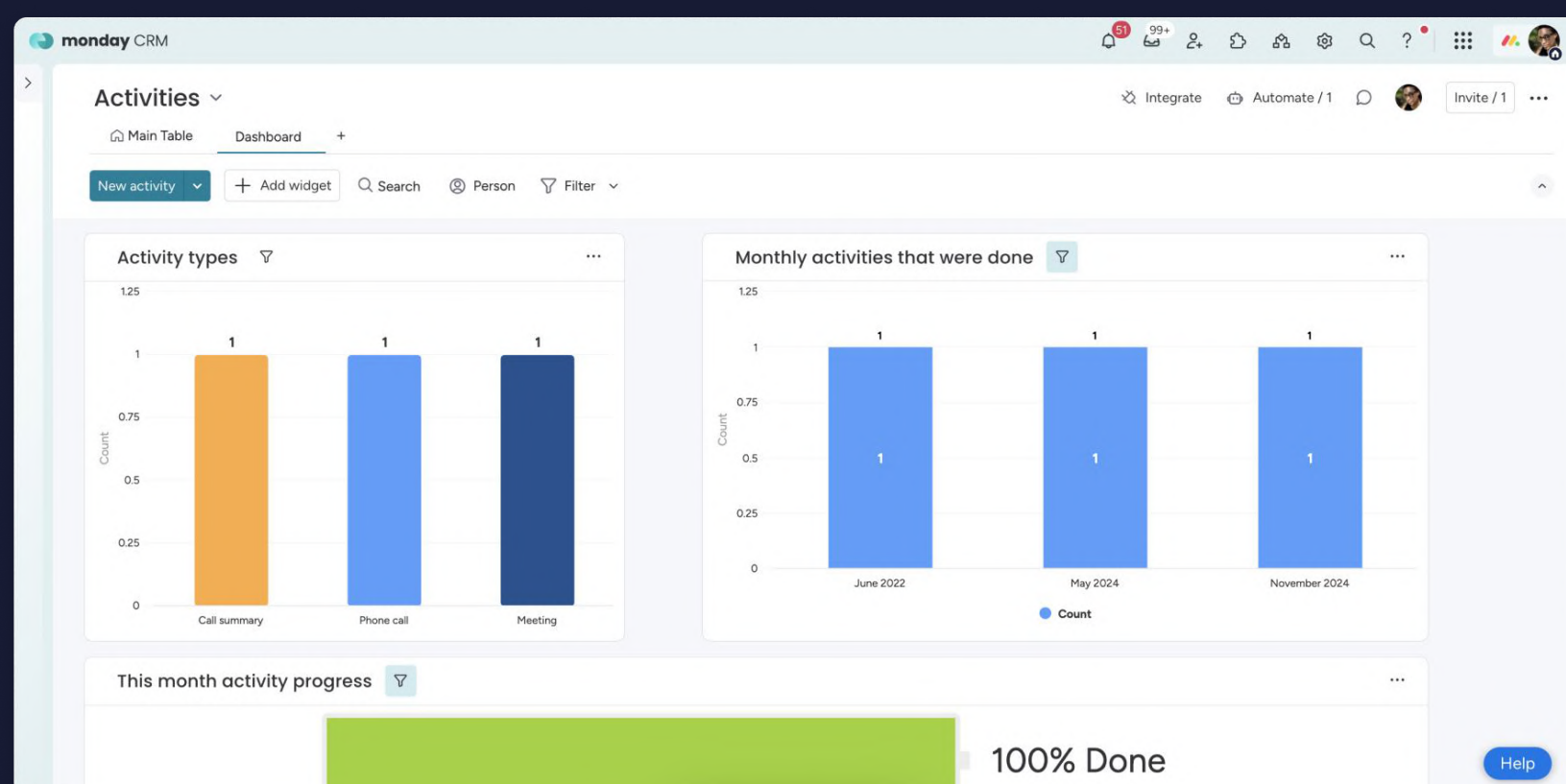
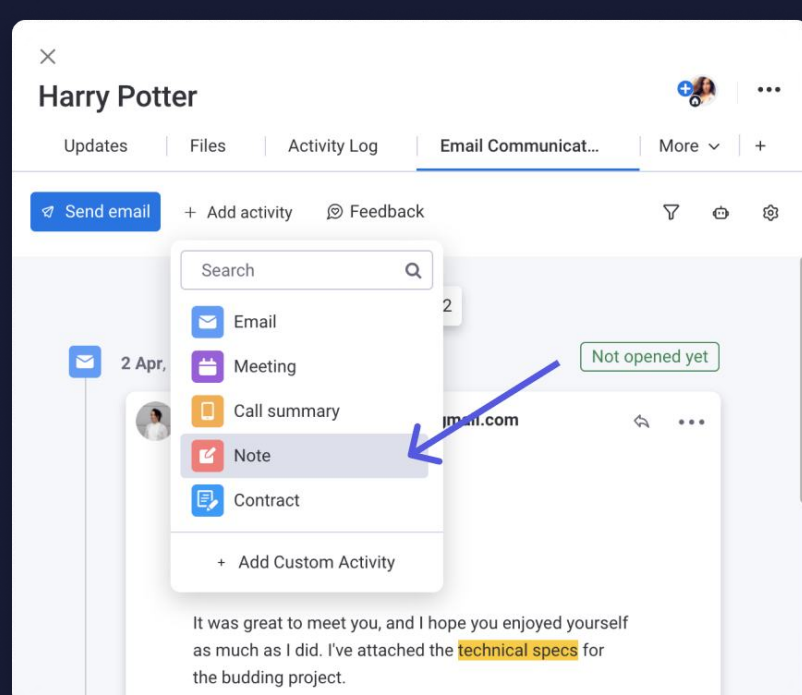
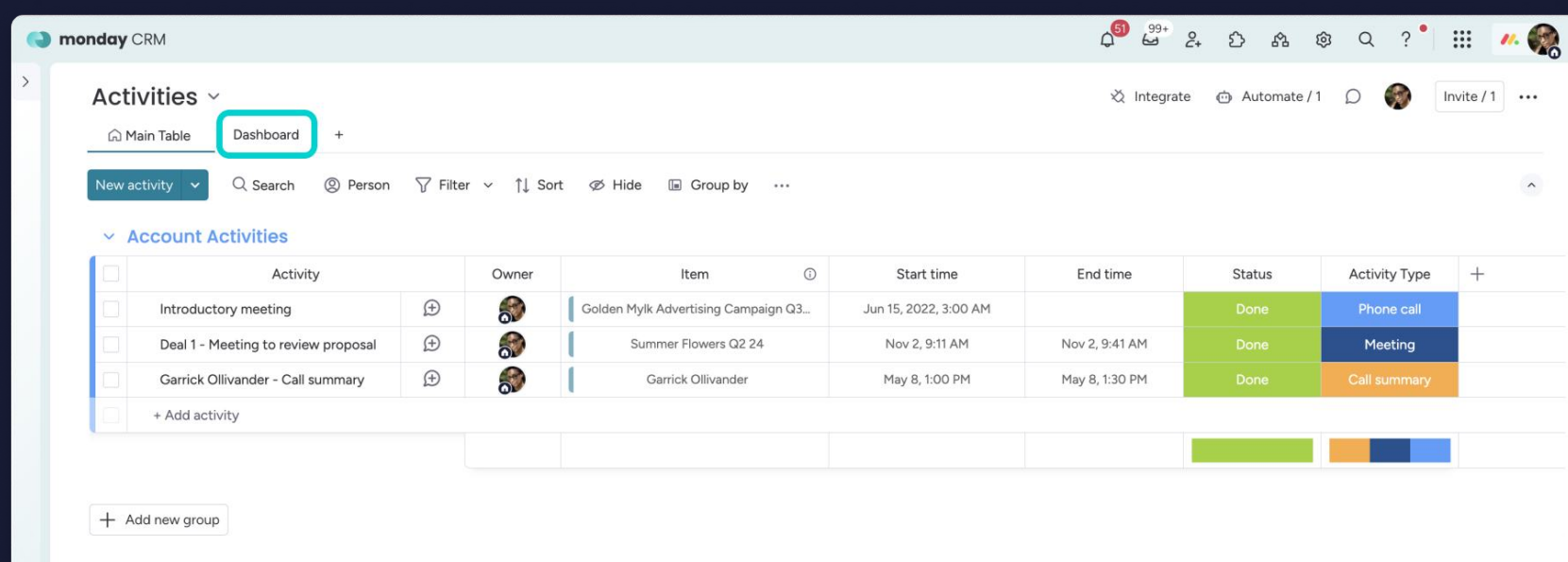
Phone
(555) 555-5555

Email
cmandellow@mandellow.org

Intégration directe avec **Zoom** pour la gestion des réunions et des activités associées aux **emails**, offrant une synchronisation et une traçabilité améliorées des communications.

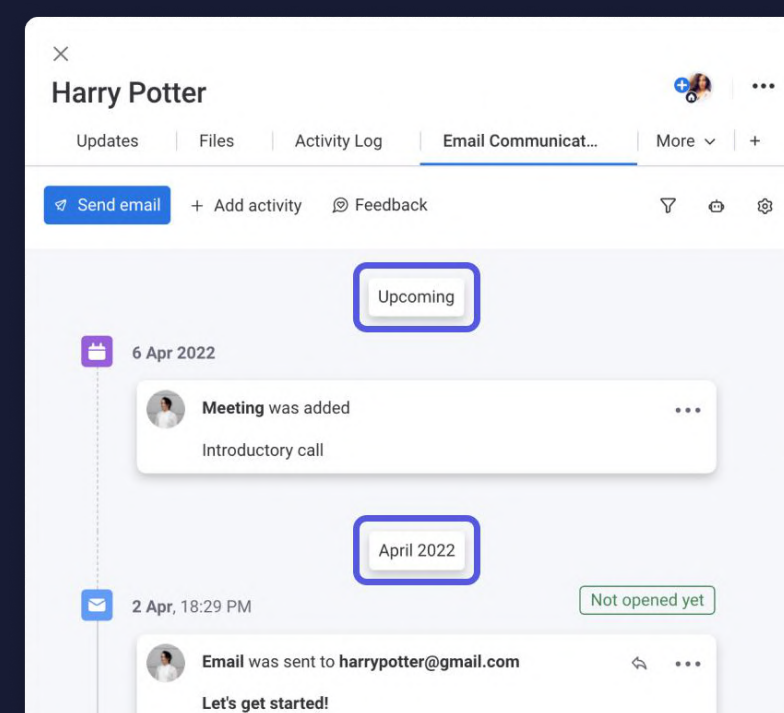


Gestion améliorée des activités dans Emails & Activités :

This screenshot shows the 'Activities' dashboard in Monday CRM, displaying a table of account activities. The 'Dashboard' tab is selected.

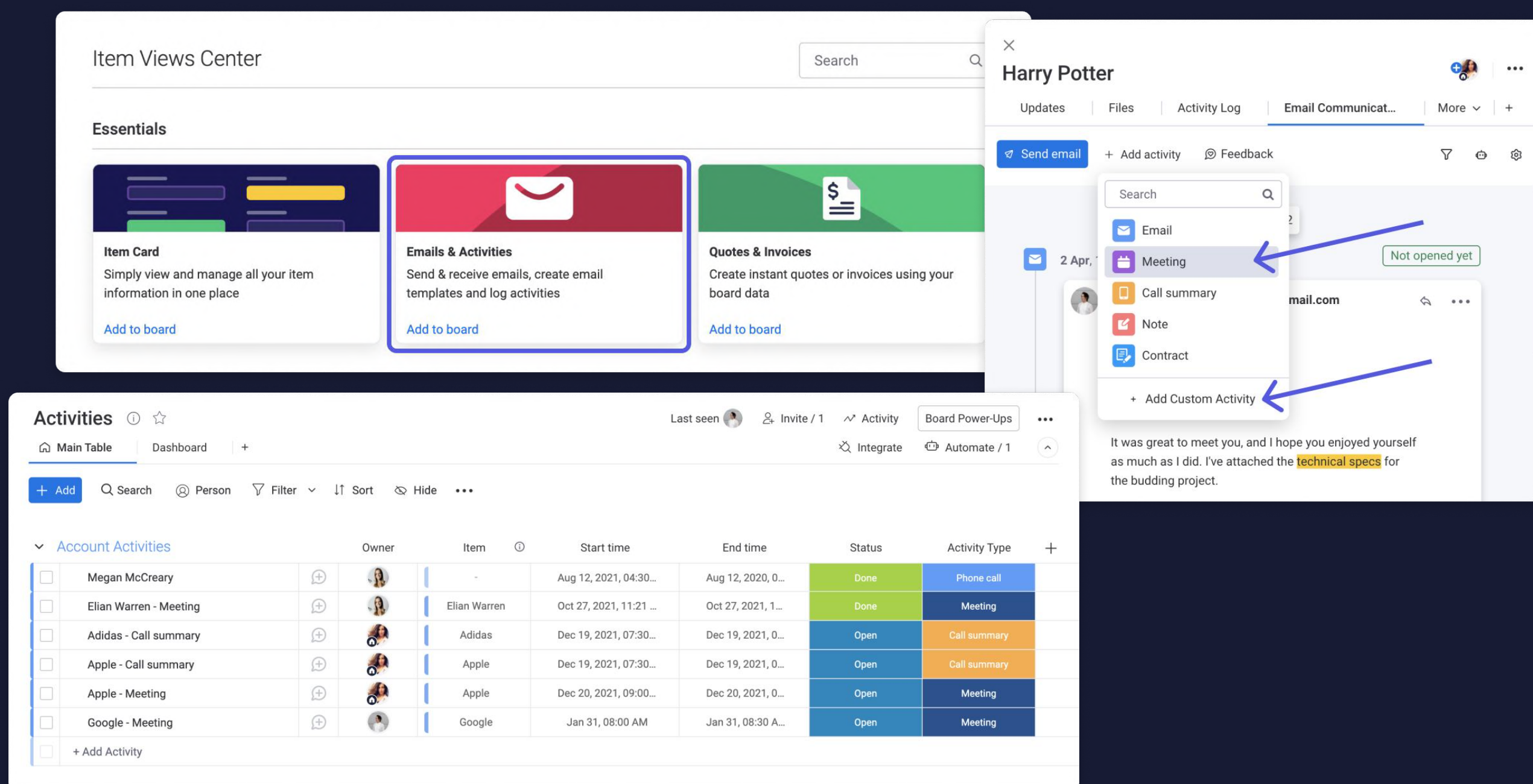
Activity	Owner	Item	Start time	End time	Status	Activity Type
Introductory meeting	[Avatar]	Golden Mylk Advertising Campaign Q3...	Jun 15, 2022, 3:00 AM		Done	Phone call
Deal 1 - Meeting to review proposal	[Avatar]	Summer Flowers Q2 24	Nov 2, 9:11 AM	Nov 2, 9:41 AM	Done	Meeting
Garrick Ollivander - Call summary	[Avatar]	Garrick Ollivander	May 8, 1:00 PM	May 8, 1:30 PM	Done	Call summary



Améliorations supplémentaires dans la **gestion des activités** pour une meilleure traçabilité et organisation.



Gestion avancée des activités dans les Emails & Activités



Item Views Center

Essentials

- Item Card**
Simply view and manage all your item information in one place
[Add to board](#)
- Emails & Activities**
Send & receive emails, create email templates and log activities
[Add to board](#)
- Quotes & Invoices**
Create instant quotes or invoices using your board data
[Add to board](#)

Activities

Main Table | Dashboard | +

+ Add | Search | Person | Filter | Sort | Hide | ...

	Owner	Item	Start time	End time	Status	Activity Type
<input type="checkbox"/>	Megan McCreary	-	Aug 12, 2021, 04:30...	Aug 12, 2020, 0...	Done	Phone call
<input type="checkbox"/>	Elian Warren - Meeting	Elian Warren	Oct 27, 2021, 11:21 ...	Oct 27, 2021, 1...	Done	Meeting
<input type="checkbox"/>	Adidas - Call summary	Adidas	Dec 19, 2021, 07:30...	Dec 19, 2021, 0...	Open	Call summary
<input type="checkbox"/>	Apple - Call summary	Apple	Dec 19, 2021, 07:30...	Dec 19, 2021, 0...	Open	Call summary
<input type="checkbox"/>	Apple - Meeting	Apple	Dec 20, 2021, 09:00...	Dec 20, 2021, 0...	Open	Meeting
<input type="checkbox"/>	Google - Meeting	Google	Jan 31, 08:00 AM	Jan 31, 08:30 A...	Open	Meeting
<input type="checkbox"/>	+ Add Activity					

Harry Potter

Updates | Files | Activity Log | Email Communicat... | More | +

Send email | + Add activity | Feedback

Search

- Email
- Meeting
- Call summary
- Note
- Contract
- + Add Custom Activity

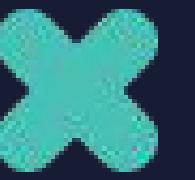
2 Apr. ... Not opened yet

It was great to meet you, and I hope you enjoyed yourself as much as I did. I've attached the **technical specs** for the budding project.

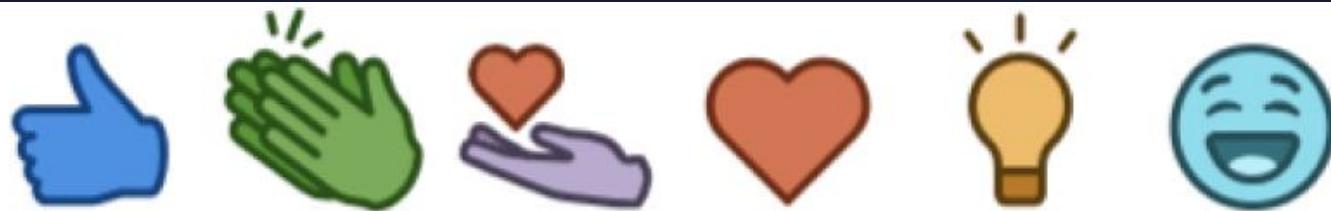
Amélioration des fonctionnalités de **gestion des activités**, permettant une organisation plus efficace et une meilleure collaboration au sein des équipes.



Merci



à demain pour un
prochain post



Abonnez vous pour plus de TIPS



Léo Darmon • Vous

Co-Fondateur @Geostudy France - CRM Architect | SEO/IA | Automatisati...

[Accéder à mon site web](#)

+ Follow

